

# Information Needed for Management Agreement

Address of Investment Propert(y)(ies):

1- Street: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
2- Street: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
3- Street: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
4- Street: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
5- Street: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Date Management Agreement to Start \_\_\_\_/\_\_\_\_/\_\_\_\_

Name(s) or entity in which property are titled:

1- \_\_\_\_\_ Social Sec. or Tax ID # \_\_\_\_\_  
2- \_\_\_\_\_ Social Sec. or Tax ID # \_\_\_\_\_

## **CONTACT INFORMATION:**

Name: \_\_\_\_\_ Name \_\_\_\_\_

Home Phone # \_\_\_\_\_ Home Phone # \_\_\_\_\_

Office Phone # \_\_\_\_\_ Office Phone # \_\_\_\_\_

Fax Phone # \_\_\_\_\_ Fax Phone # \_\_\_\_\_

Cell Phone # \_\_\_\_\_ Cell Phone # \_\_\_\_\_

Email Address \_\_\_\_\_ Email Address \_\_\_\_\_

HOME: HOME:  
Mailing Address \_\_\_\_\_ Mailing Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

BUSINESS: BUSINESS:  
Mailing Address \_\_\_\_\_ Mailing Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email Address for your Monthly Reports: \_\_\_\_\_

Attach Voided Check or Deposit Slip for Account where Owner Draw is to be deposited.

Does Your Property Have a Home Owner's Warranty? YES or NO (circle one)

- If so, you MUST forward warranty name, phone number, and account number to us or we cannot contact them on your behalf for any repairs.